

Thomson ONE Advisor also integrates up-to-the-second financial information and back-office processing, all in one comprehensive solution:

Real-time Market Data

- Quotes and streaming ticker
- News from top media organizations
- Interactive charting
- Market indices
- Market and business pulse
- Flex monitor
- Thick and thin-client delivery options

Investment Selection

- Access to stocks, mutual funds, VAVL subaccounts, fixed income, separate accounts, ETFs and closed-end fund databases
- Screening and filtering capabilities
- First Call® earnings data and analyst research
- SEC filings
- Insider transactions, institutional activity and seasonality tracker
- Fund and stock ratings

Client Presentations

- NASD-compliant ready hypothetical illustrations and investment profiles
- Presentation and proposal generator

Closing & Execution

- Straight through processing of recommendations
- New account opening

Build Long-Term, Profitable Relationships

Thomson ONE Advisor is flexible enough to adapt to the evolving needs of financial advisors and institutions. Bringing together traditional advisory tools with new revenue-generating and decision-support applications in one easy-to-use solution, Thomson ONE Advisor enables you to increase both share of wallet and long-term customer satisfaction. Plus, with significant out-of-the-box functionality and an interface that can be easily configurable to fit your specific business needs, Thomson ONE Advisor minimizes customization, maintenance costs and implementation time.

For more information, or to sign up for your free trial, call 888.605.4207 or visit www.thomsonadvisor.com

The screenshot displays the Thomson ONE Advisor interface. On the left, a client profile for John L. Davis is shown, including demographic information, contact details, and household information. The central panel features a 'Financial Planner' section with 'Assets Under Management' and 'Financial Plan' details, including a table of assets and their performance. On the right, a 'Market Data' window shows various market indices and stock tickers with their respective prices and changes. A small line chart is visible at the bottom of the market data window.

Thomson ONE Advisor offers both Windows® and browser-based delivery options

